

For Discussion Purposes ONLY.

	Distribution Dates					
	20-Jul-10	13-Aug-10	31-Aug-10	29-Oct-10	30-Nov-10	31-Dec-10
Shares Distributed to Affected Creditors with Proven Claims						
Affected Creditors with Proven Claims as of July 20th	9,675,271	9,675,271	9,678,515	9,685,517	11,938,862	11,978,723
(+) Affected Creditors with Proven Claims at Aug 13th	-	61,044	61,064	61,108	75,329	75,580
(+) Affected Creditors with Proven Claims at Aug 31st	-	-	6,678	6,682	8,238	8,265
(+) Affected Creditors with Proven Claims at Oct 29th	-	-	-	6,928	8,540	8,568
(+) Affected Creditors with Proven Claims at Nov 30th	-	-	-	-	215,658	216,378
(+) Affected Creditors with Proven Claims at December 31st	-	-	-	-	-	307,072
Cumulative Shares distributed to Affected Creditors with Proven Claims	9,675,271	9,736,315	9,746,257	9,760,235	12,246,627	12,594,586
Shares Held for Disputed Claims	3,299,599	3,238,555	3,228,613	3,214,635	728,243	380,284
Total - Shares in Unsecured Creditors' Equity Pool	12,974,870	12,974,870	12,974,870	12,974,870	12,974,870	12,974,870
Shares distributed/allocated to Accepted Claims	9,675,271	61,044	9,942	13,978	2,486,392	347,959
Cumulative Shares distributed/allocated to Accepted Claims	9,675,271	9,736,315	9,746,257	9,760,235	12,246,627	12,594,586
Claims of Affected Creditors - CAD\$ [1]						
Proven claims	553,630,276	557,123,276	557,412,152	557,806,136	567,785,362	581,979,697
Disputed claims	188,795,565	185,302,565	184,765,234	183,834,466	33,854,966	17,658,110
Total - Claims of Affected Creditors	742,425,842	742,425,842	742,177,385	741,640,602	601,640,328	599,637,808
Claims of Affected Creditors - % of total						
Proven claims	75%	75%	75%	75%	94%	97%
Disputed claims	25%	25%	25%	25%	6%	3%
Total - Claims of Affected Creditors	100%	100%	100%	100%	100%	100%

Notes:

[1] Excludes claims relating to Affected Creditors that are not participants in the Unsecured Creditors' Equity Pool and have elected to or were deemed to elect to receive their Cash Elected Amount.

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	31-Dec-10	
Cumulative Distribution of Shares to 9.25% Noteholders Claimants	9,744,814	75%
Cumulative Distribution of Shares to Term C Claimants	1,695,548	13%
Cumulative Distribution of Shares to Other Affected Creditors	1,154,224	9%
Remaining Unsecured Creditors Equity Pool	380,284	3%
Total	12,974,870	100%